

IBU QUESTIONNAIRE FOR SHELTER LIFE

IBU Underwriter: Grace DAstice
Completed: 10/29/2012 9:08:43 PM
Requested By Jane Underwriter ACS
Policy # L-111111

1. **Name of Proposed Insured (First, Middle, Last):** Jane Doe **Former:**
2. **Address:** 123 Fake Street
City: Anywhere **State:** Tennessee **Zip Code:** 37111
3. **Birth Date:** 04/21/1978 **Birth Place:** Anywhere, TN **Height:** 5 Ft. 4 Ins. **Marital status:** Married **Gender:** Female
Weight: 150 Lbs.
4. **Currently Employed:** False **Employer:** no last worked 4 years ago **Address:** helps older people, used to be a chef fast food
Occupation (exact duties): source of income child support
5. **Home Telephone:** **Business Telephone:**

6. Complete if 2nd Insured Rider is requested.

Name (First, Last): **(Former):**
,

Occupation:

Birth Date: **Marital status:** **Sex:** **Height:** **Weight:**
Ft. Ins. Lbs.

Amount of Life Insurance in force: \$

ANSWER D FOR THE 2ND INSURED ONLY

Doctor (Name): **(City/State):** **Telephone:**

Reason Seen & Results: **Date Last Seen:**

7. COMPLETE IF CHILDREN'S TERM RIDER IS REQUESTED:

Children's Name	Height	Weight	Birth Date
	Ft. Ins.	Lbs.	
	Ft. Ins.	Lbs.	
	Ft. Ins.	Lbs.	
	Ft. Ins.	Lbs.	

8. Last Doctor Seen by Insured (Doctor name): Dr. Fakeman - PCP

Telephone:

Address:

City: Anywhere

State: TN

Date Seen: 10-11-2010

Reason Seen: P/I states that she was seen for a physical and was diagnosed with HBP. Started on hydrochlorot 12.5 mg 1 time a day. No adjustment in medication. CChecks BP every 3 days at walgreen's, last reading was 120/70 3 days ago. No ER/hospital visits. Had an ekg a few weeks ago due to seizures, normal results. Compliant with medication. No F/H of heart disease or disorder.

ALL PERSONS MUST ANSWER QUESTION 9 THROUGH 19

(Detailed information regarding these questions will be provided in the "Remarks Section")

- | | |
|--|-----|
| 9. Have the person(s) proposed for insurance ever been diagnosed, treated for, tested positive for, or been told by a doctor the person(s) had: | |
| A. Disease or disorder of the heart, lungs, respiratory system, circulatory system, eyes, or ears? | No |
| B. High blood pressure, cancer, diabetes, or tumor? | Yes |
| C. Epilepsy, mental or nervous disorder, alcoholism, drug reaction or drug addiction? | Yes |
| D. Disease or disorder of the blood, liver, kidney, stomach, intestines or the HIV virus, Aids, or Aids Related Complex (ARC)? | No |
| E. Disease or disorders of the back, spine, bones, joints, muscles or reproductive system or sexually transmitted disease? | No |
| 10. Do the person(s) proposed for insurance currently take any medications? | Yes |
| 11. Have the person(s) proposed for insurance received medical treatment or tests of any kind, been hospitalized or seen a physician | No |

or practitioner for any reason during the past 5 years?

- | | |
|--|-----------------|
| 12. Do the person(s) proposed for insurance have an application(s) pending in another company? | No |
| 13. Do the person(s) proposed for insurance currently use alcohol or any form drugs whether prescribed by a physician not? | No |
| 14. Have person(s) proposed for insurance ever: | |
| A. Had a life or health insurance application rejected, postponed or modified, or had any request for reinstatement denied? | No |
| B. Been arrested for a DWI or intoxication or drug use or a felony or misdemeanor or had a driver's license restricted or revoked? | No |
| 15. Will this policy replace or change any existing life insurance or annuity policy in this or any other company? | No |
| 16. Have person(s) proposed for insurance ever done or plan to do: | |
| A. Flying as a pilot, student pilot, or member of a crew of any aircraft? | No |
| B. Sky or scuba-diving or auto or motorcycle racing? | No |
| 17. Have the person(s) proposed for insurance used tobacco or nicotine in any form within the past 36 months? | Yes |
| A. If yes, list type and last date used: | smokes 1/2 ppd. |
| 18. Will the person(s) proposed for insurance be traveling to any foreign countries within the next 12 months? | No |
| 19. Total amount of life insurance in force on proposed insured? \$0 | |

20. REMARKS SECTION- Please give full details of any "Yes" answers including full names and addresses of any physicians or hospitals and dates. List name(s) or person(s) treated.

Question # Explanation

9b/10 HBP see question #8 for details.

9c/10 2 grand mal seizures a few weeks ago. Started on dilantin 100 mg 3 times a day. No cause determined and then the P/I said that she had just been saved on 8-22-10 because she was a heavy drinker. I asked her how much she drank and she said 3-4 mixed drinks a night. Was seen in the ER at Anywhere Hospital in Anywhere, TN. for the seizure and was treated and released. P/I talked to the Dr. at the ER and since she told him about the alcohol after the medication was started, he thought that maybe the seizures has something to do with the withdrawal from alcohol. She states that she can be weaned off the medication due to this fact. The seizures happened after she was saved not at the same time. No alcohol program. No drug usage. Compliant with medication.

9c/10 Dr. XXXXX Psychiatrist in Anywhere, TN. seen last 10-1-2010 for ADHD and PDD. Diagnosed 2-2010. Symptoms of panic attacks, did not want to get out of bed. Could not concentrate. Brought on by ? Said she had the ADHD previously

and that one of her sons has the same symptoms. States that there are no problems eating or sleeping. No mood swings or crying spells. States that she has a panic attack after a car accident 5 years ago and since then 2-3 times a year. Muscles would draw up, couldn't move, felt helplessness. States that a paper bag does not work for the Panic attack only a clear mask. Doesn't know why. Last panic attack was when she had a pap smear 6 weeks ago due to pain because she had a 3 1/2 cm cyst on her right ovary and it ruptured. Resolved cyst. No F/H of mental disease or disorder. No cause determined. Seen in the ER several times and the last time was 6 weeks ago after pap. Anywhere Hospital in Anywhere, TN. Suicidal thoughts when she was drinking last time was 3-09, Seen at Anywhere Hospital in Anywhere, TN. Treated and released. Did not miss work or have job duties modified due to this condition. Takes adderall 30 mg 2 times a day and alprazolam 1 mg 2 times a day. No adjustment in medication. Controlled.

9c Alcohol abuse, "saved" 8-22-2010, no formal program. No drinks since that time.

FYI P/I was very upset because her aunt just passed away.